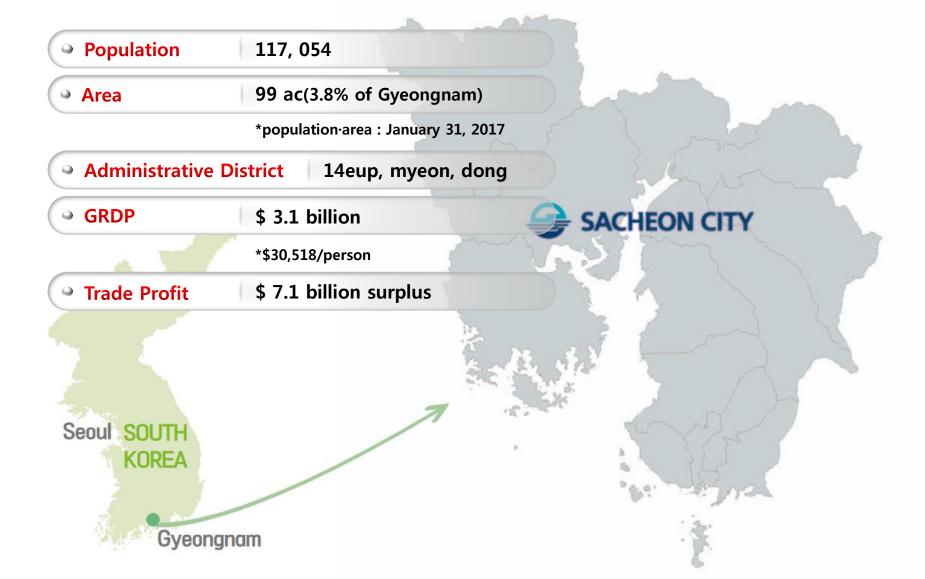


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- 04. Overview of Sacheon Aerospace Industry
- 05. Korea Aerospace Industries, LTD[KAI]
- 06. Aerospace Industry Infrastructure
- 07. Industrial Complexes

01 General Information



02 Transportation

Airport

- Sacheon Airport
 - → Seoul(1hour)

Railways

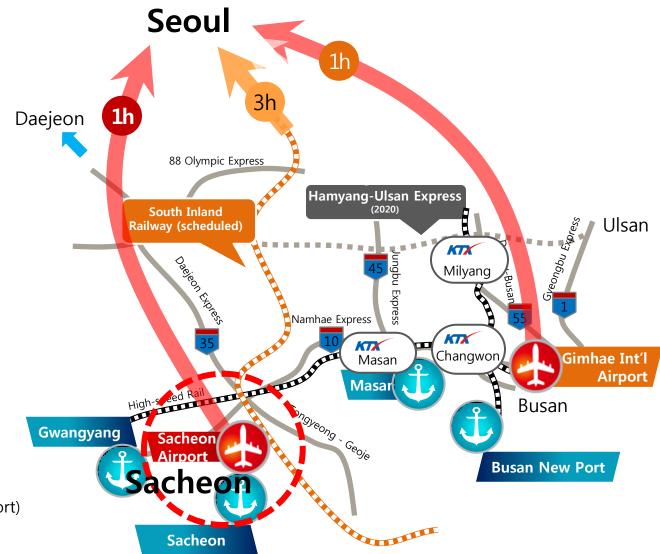
- KTX Jinju Station
- → Seoul (3hours)

Express Way

- Sacheon Terminal
 - → Seoul (3.5 hours)

Port

Sacheon (Samcheonpo port)

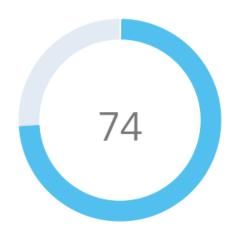


03 History of Sacheon Aerospace Industry

- Started to construct Sacheon Airport in 1939
- Created the first airplane 'Buhwalho' using Korean technology on 1953
- Korean Air launched the regular flight service on July 1, 1969

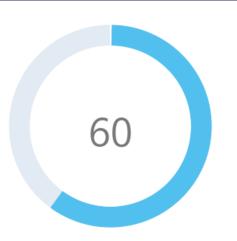
 Air force 3rd flight training base was stationed at Sacheon Airport on May 1975
- Korean aerospace industries started with the government's intention to develop a military aircraft with a Korean technology
 Samsung Aerospace, Daewoo heavy industries & machinery established the factory in Sacheon
 Samsung Aerospace, Daewoo heavy industries & machinery, Hyundai space & aircraft merged to KAI(Korea Aerospace Industries) on October 1, 1999

04 Overview of Sacheon Aerospace Industry



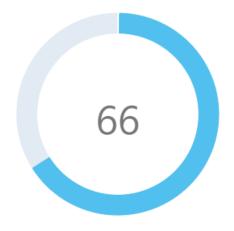
Production(%)

Domestic market size: \$7.5B(2017) (Including other regions in Gyeongnam)



Companies(%)

Around 100 companies in Aerospace business



Employees(%)

National total : around 14,000 (Exc. Nat'l Institute &MRO in Airlines)

Aerospace Industry of Korea

- System Integrators: 2 (KAI, Korean Air)
- Production status : Commercial Aircraft parts 44% (Boeing, Airbus 94%), KUH 15%, KF-X/T-50 11%, MRO 9% etc
- Main Customers: Boeing, Airbus, Lockheed Martin, Bombardier, Embraer etc

05 Korea Aerospace Industries, LTD(KAI)

KAI, aircraft manufacturer and 60 other excellent SMEs are located

Korea Aerospace Industries, LTD



- Manufactures T-50, KT-1, FA-50, KT-1, KUH etc
- Core partner of Boeing, Airbus, Lockheed Martin etc
- KF-X, KAI Satellite center and many other projects are on going
- Established MRO service provider KAEMS (18.6)
- Turnover : around \$2.3 billion





- · A basic trainer for ROKAF pilots
- · Exported to Turkey, Peru etc





 Korea became the world's 11th country to develop helicopter



- · Korea became the world's 12th Country to develop Supersonic aircraft
- · Exports to Philippines, Indonesia etc



- · Korean Fighter eXperim ental
- · Flight test: ~2026'

6.1 Aerospace Industry Infrastructure













6.2 Aerospace Industry Infrastructure



Aeromart Sacheon 2019

• Date : September 5-6, 2019

• Venue : KB Ingenium

• **Contents** : Business meeting, Conference,

Industrial visit, Galar dinner





- Industries: KAI and 60 excellent manufacturers
- R&D center : Gyeongnam Technopark, KAI R&D center
- **Edu&Training**: Korea Aviation Polytechnic college, Samcheonpo Technical High school, Air Force 3rd flight traning base
- Supporting Organization: Gyeongnam Technopark,
 Korea Aerospace Industries Association,
 Korea Industrial Complex Corporation etc

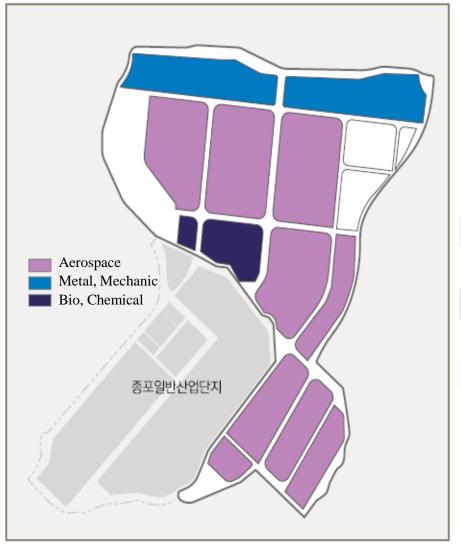
07 Industrial Complexes





NAME	AREA(ac)	COMPANIES
1 ST General industrial complex	458	9
^{2nd} General industrial complex	354	15
Foreign investment zone	123	16
Industrial complex	97	21
Sanam Industrial complex	140	39

◆ Gyeongnam Nat'l Aerospace Industrial Complex ◆





Location

Yonghyeon-myeon Tongyang-ri, Shinchon-ri, Sunjin-ri area

Period

2017 ~ 2021

Total Area

203ac

Target Business aerospace, machinery & equipment, primary metal, car and trailer, electronics, transportation vehicles, metal processing product, rubber & plastic etc

Songpo General Industrial Complex





Location

Songpo 617-5

Period

2017 ~ 2023

Total Area

230ac

Target Business

machinery & equipment, transportation vehicles, chemical material & product, non-metallic mineral, rubber & plastic, etc

◆ Yongdang MRO General Industrial Complex ◆





Location

Sanam-myeon Yongdang-ri, Yucheon-ri

Period

2017 ~ 2022

Total Area

77ac

Target Business

aerospace, transportation vehicles, etc

11



THANK YOU

Sacheon, the city of sky and sea!